

Statement of the Board of Directors of Securitas AB pursuant to Chapter 18, Section 4 of the Swedish Companies Act

Proposed allocation of earnings

The statements of income and the balance sheets of the Parent Company and the Group are subject to adoption by the Annual General Meeting 2024.

Earnings in the Parent Company available for distribution:

	SEK
Hedging reserve	742 878
Share premium reserve	9 303 850 562
Retained earnings	29 225 129 918
Net income for the year ¹	10 193 914 443
Total	48 723 637 801

¹ Includes Group contributions to subsidiaries of SEK 888 663 140.

The Board of Directors has proposed that the earnings are allocated as follows;

	SEK
a dividend to the shareholders of SEK 3.80 per share	2 177 086 698
to be carried forward	46 546 551 103
Total	48 723 637 801

The dividend and the amount to be carried forward are calculated on the number of outstanding shares as per February 6, 2024. No dividend is payable on Securitas AB's holding of treasury shares, the exact number of which is determined on the record date for payment of dividend. Securitas AB held 475 000 treasury shares as per February 6, 2024.

Proposal on record date for dividend

The Board has proposed that a dividend of SEK 3.80 per share is distributed to the shareholders in two payments of SEK 1.90 per share each. The record date for the first payment is proposed to be May 13, 2024, and for the second payment November 18, 2024. If the Annual General Meeting so resolves, the first payment is expected to be distributed by Euroclear Sweden AB starting May 16, and the second payment starting November 21, 2024.

The Board's statement on the proposed dividend

The Board hereby issues the following statement regarding proposed allocation of earnings pursuant to Chapter 18, Section 4 of the Swedish Companies Act.

The Company's unappropriated earnings as per December 31, 2023, amount to SEK 38 529 723 358. The net income for the year amounts to SEK 10 193 914 443 of which SEK 888 663 140 is related to Group contributions to subsidiaries and SEK -537 499 is the result of financial instruments being valued pursuant to Chapter 4, Section 14a of the Swedish Annual Accounts Act.



The Company's equity would not have been impacted as per December 31, 2023, if financial instruments, having been valued at fair value pursuant to Chapter 4, Section 14a of the Swedish Annual Accounts Act, had instead been valued at the lower of cost or market, as there is no difference as of this date.

At the disposal of the Annual General Meeting is thereby a total amount of SEK 48 723 637 801 in unappropriated earnings before the decision on dividend for 2023.

Provided that the 2024 Annual General Meeting resolves to allocate the earnings in accordance with the Board's proposal, SEK 46 546 551 103 will be carried forward. After distribution of the proposed dividend and Group contributions, there will be full coverage for the Company's restricted equity.

In view of the proposed dividend, the Board has considered the Company's and the Group's consolidation requirements and liquidity through a comprehensive assessment of the financial position of the Company and the Group, as well as the possibilities of the Company and the Group to discharge its obligations in the long term. The proposed dividend and the Group contributions to subsidiaries does not jeopardize the Company's ability to make the investments that have been deemed necessary. The Company's financial position does not give rise to any other assessment than that the Company can continue its operations and that the Company is expected to comply with its obligations in a short as well as long term perspective. In addition to the assessment of the Company's consolidation requirements and liquidity, the Board has also taken into consideration all other known circumstances that may impact the Company's financial position.

With reference to the above, the Board makes the assessment that the proposed dividend and the Group contributions are justifiable considering the requirements that the nature, scope and risks of the operations pose on the size of the Company's and the Group's equity as well as the Company's and the Group's consolidation requirements, liquidity and position in general.

Stockholm in February 2024
The Board of Directors
SECURITAS AB (publ)